# **NEED A NEW HOME** ?





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## **Building Your Reservation Form**

Name	Label	Layout	Туре	Options	Required	Status	Sequence	Date
FirstName	First Name	Two Column	text		Yes	Enable •	0	November 8, 2016
LastName	Last Name	Two Column	text		Yes	Enable 🔻	0	November 8, 2016
Phone Edit   Delete	Phone No	Two Column	text		No	Enable •	0	November 8, 2016
Email	Email Address	Two Column	email		Yes	Enable •	0	November 8, 2016
StreetAddress	Address	One Column	textarea		No	Enable 🔻	0	November 8, 2016
Demo1	Present living situation	One Column	select	Rent apartment or townhouse Rent single family home Own condo or townhome Own single family home Living with parents/friends Other	No	Disable •	0	November 16, 2016
Demo10	How did you learn about us? ⊘Pre-approved	One Column	select	Direct mail/flyer     PladorTV     Signs     Signs     Planter     Plante	No	Enable •	6	November 17, 2016



				U
Demo13	Necessary to sell your home in order to buy?	One Column	select	Yes (currently listed)
	Pre-approved			No
Name	Label	Layout	Туре	Options
	Demo13	<ul> <li>Demo13</li> <li>Necessary to sell your home in order to buy?</li> <li>Pre-approved</li> <li>Name</li> <li>Label</li> </ul>	Demo13       Necessary to sell your home in order to buy?       One Column         Pre-approved       Pre-approved       Label         Name       Label       Layout	Demo13       Necessary to sell your home in order to buy?       One Column       select         Pre-approved       Pre-approved       Label       Layout       Type



### Add Field

Field Name			Field Label
Field layout			Field Type
One Column		•	Text
Required	Enable	Sequence	
$\Box$			
Add Field Cancel			

FIGURE 1.3 Input Fields



## The "THANK YOU" message.

Thank You Message	
thank you to show your interest . We will contact you soon.	
Redirect	
-select option-	٣
Lot Types to Show In TOPO	
Available	_
Customer Reserved	
Spec	•



**The Thank You message** pops up if you haven't chosen to do a redirect afterwards. Any message you enter into that field will popup in an alert box.

**The Redirect** is where the application will redirect to after the customer has completed the buy process or any other process.



	General Sales Simplicity Payment DocuSign	
TOPO Man Settings	Thank You Message	
iere map senings	thank you to show your interest . We will contact you soon.	
	Redirect	
	-select option-	
	Lot Types to Show in TOPO	
	Available  Customer Reserved Sold Spec	
	Image For Available: Choose File No file chosen	
	Image For Customer Reserved:	
	Image For Sold:	
	Choose File No file chosen	
	Image For Spec:	
	Choose File No file chosen	
	Image For Unreleased:	
	Choose File No file chosen	
	Image For Model:	FIGURE 1.5
	Choose File No file chosen	10PO Input Fields
	Image For Closed:	
	Choose File No file chosen	
	Save Setting	

#### Lot Types to Show in TOPO

This field is important because this field determines what lot status to show on the map. This field is a multi select field and will only show the statuses that are seleced when the topo map appears.

### Uploading your own Custom Icon

Pick the status you want to replace the icon for and upload your replacemnt. The recommended Icon size is //Todo



## Sales Simplicity Information

General	Sales Simplicity	Payment	DocuSign
Sales Simpli	city Guid		
DE2D9F62	-29D8-4B06-BC75-80	0146F5AB986	
Sales Simpli	city Wsdl		
http://sandl	oox.salessimplicity.ne	t/sb_2/svcElea	ds/eleads.asmx?WSDL
Bilder Name			
BuilderUx			
Save Settin	g		

FIGURE 1.6 Sales Simplicity Information Tab

If you send Sales Simplicity an Email and ask them for your guid they will assign you a guid for you to use from **builderUX**.



	General Sales Simplicity Payment DocuSign	
	Stripe Mode Testing •	
Stripe Integration	Currency United States Dollar •	
	Standard Transaction Fee	
	95	
	Stripe Test Key	
	pk_test_Az79QepGEFJKN9xdXYUByyIJ	
	get your api details	
	Stripe Test Secret	
	sk_test_ppDDLaKcZko6dXMuaA5DDQE4	
FIGURE 1.7	Stripe Production Key	
Payment Settings	pk_live_CUnLmxLqgPvO0JwATvrFUtTG	
	Stripe Production Secret	
	sk_live_5TK10huH4RvwiJlcM5XZ9ui2	
	Save Setting	

Understand that there are 2 modes here. Live and Testing. The testing mode will not charge your card and you can use Fake values when testing. These are the fake values you can use.

credit card : card no : 4242424242424242 cvv : 123 exp date : any date greater than today

for bank transfer account no : 000123456789 routing no : 11000000



## DocuSign

BuilderUx Buy Now Setting

General Sales Sim	plicity Paymen	DocuSign		
DocuSign Username				
hc@builderux.com				
				get your api details
DocuSign Password				
builderux@123*				
DocuSign Integrator Ke	у			
c6dc1477-36eb-4fc0-b1	121-a49851c45319			
DocuSign Host				
https://demo.docusign.r	net/restapi			
Test It				
Save Setting				

You will need to use your account values when signing up for DocuSign, but you must provide the following:

- 1) Username
- 2) Integration Key
- 3) Password
- 4) DocuSign Host



## **Building Your Contract for the DocuSign Process**

BuilderUx Buy Now Document Add New Contract

Contract List	Assign To	
Global *	Urban High-Rise (by Bldg) Urban High-Rise (by Floor) Senior Living Townhouse	
Document Template		
Insert Shortcode {{FirstName}} {{LastName}} {{Phone}} {{Email}} {{StreetAddress}} {{Demo12}} {{Demo10}} {{Iot name	ne}} {{lotprice}} {{division}} {{subdivision}}	
91 Add Media		
D 7 Imr D-quote dei ins img di oi i code more close tags		
Script runServer1 starts the primary.		
Script runserver2 starts the backup.		
script Functient starts the client.		
2. Crash Server1 using kill-9		FIGURE 1.9
Expecting to see from client window:		Control to Cottin
"Unable to call TrafficControl_PositionUpdate , Exception:IDL:omg.org/CORBA/COMM_FAILURE:1.0		Contract Settin
OopsServer crashedSwitching to Replica		
Resolving TrafficControl object		
Calling ReplicationManager::GetPrimaryServer		
Replication Manager tells me to switch to TrafficControlServer2."		
Expected to see on sacred machine:		
"ALARM: server 1 is DOWN		
primary change from: 1=>2		
Client contacted me and GetPrimaryServer returns: 2"		
3. Verify:		
a. The client catches the resulting exception.		
<ol> <li>The Replication Manager tells Server2 to become the primary</li> </ol>		

#### There are 2 types of contracts:

**Type 1** is a global Contract and it will be used for all subdivisions that aren't seleced for any other contract.

**Type 2** is the subdivision Specific contracts. This contract will only show for subdivisions that are highlighted in the "assign To" field when that contract is selected.

This contract is a HTML web page essentially. The merge fields are listed above and mostly contain the fields you selected on the the form that the customer filled out.



## Adding a Page

To add a Reserve Now page, you must first create a page in wordpress, and then you will add our shortcode in that page. Below is a sample short code. There are 2 parts to this shortcode. The First part is the actual shortcode "builderux\_topo\_reservernow" the second part is the subdivision Number for the subdivision we want to show the topo map for.

Permalink: http://builderbeta.com/allen/reserve-now/ Edit	
QJ Add Media	
b i link b-quote del ins img ul ol li code more close tags	
[builderux topo reservernow MFH-04]	
	FIGURE 1.10
	Add a Page
Word count 2	

Once you insert this shortcode into your page the topo map will appear and if you have all your settings in properly you are done.



## Setting the Terms Of Service Landing page

In order to set the Url to the terms of servince you need to go into the labels link at the bottom



FIGURE 1.11 Uniform Resource Locator Terms Page



## Lenders

//todo add info about lenders in here

1) Lenders are pulled from Sales Simplicity

2) How do lenders map to the subdivisions

ivision*:	Subdivision*:	
SEH	SFH-01     MFF-01     MFH-02     MFH-03	*
ender Company *:	Phone no*:	
Bank of America	480-892-5000	
ax :	Email :	
ity :	State/Prov :	
Chandler	AZ	
ip/Postal :	Country :	
85225	USA	
ddress :	Lender Tags :	
300 Arizona Way		
Contact person		
irst Name:	Last Name:	
Alonzo	Glannini	
itle :	Position :	
	Vice President	
<ul> <li>SFH-01</li> <li>MFH-01</li> <li>MFH-02</li> <li>MFH-03</li> </ul>		۸ ۲

FIGURE 1.12 Input Fields for TOPO Lenders

//todo: Where do we send the email to if the user isn't pre-qualified

Update Topo Lender

//todo: How do we determine what is in the email?